



The Federation of Telangana Chambers of Commerce and Industry

(Formerly known as FTAPCCI)

Empowering Industry, Commerce & Trade

Registered under the Companies Act, 1956

REGD OFFICE : Federation House, FTCCI Marg , 11-6-841, Red Hills, Hyderabad 500004, Telangana, India. Tel : 91-40-23395515 to 22 (8 lines), Fax : 91-40-23395525
e-Mail : info@ftcci.in ; website : www.ftcci.in

CIN U91110TG1964NPL001030

Ramakanth Inani
President

K. Bhasker Reddy
Senior Vice President

Anil Agarwal
Vice President

Press Release

Investing in Mutual Funds- A Growth Opportunity” 8th October, 2020

At a Webinar organized by the Federation of Telangana Chambers of Commerce and Industry (FTCCI) on **Investing in Mutual Funds- A Growth Opportunity” on 8th October, 2020**, Mr. Feroze Azeez, Deputy CEO, Anand Rathi Private Wealth, Mumbai called on the investors to always look for an investment of mutual funds which gives double digit return whereas FD’ or Bonds cannot get the similar returns as mutual funds. Speaking on the advantages of investing money in mutual funds, Mr. Feroze Azeez said that stocks can perish not mutual funds and they are with limited risk. Speaking on variety of funds he said there are huge variety of schemes available in the market with a duration from 3 days to 30 years. investor should used his due diligence in selecting the fund scheme. He also said that while selecting the mutual fund, never to relay on past performance of the fund. Investor s need not be frightened of high risk in investments in Mutual funds as there is very robust regulatory mechanism by the government of India to protect the investors. Answering a question about the capital markets situation of the country, Mr. Azeez said that the Markets are going in line with economy of the country. The growth rate of 8% down and capital markets as have very narrow impact on the economy. He said that the whole market is dependent on 6 to 7 big corporate which are playing major role in keeping the market stability. He said after post pandemic, the market has started settling and now is the time to rethink to have investments in Mutual funds and the advisory services are very necessary to guide the investor and will have handholding support in difficult times. Referring to the digitalization , in capital markets, Mr. Azeez said that pandemic has necessitated to use digital platform by the investors of remote places also. There will be more use of digitalization by the investors, borokers, assesst managers after settlement of COVID in the country.

- Answering a question from Mr. Ganesh Ram regarding the popularity of Exchange-traded funds (ETF), Mr. Azeez said that ETFs are one of the most important and valuable products created for individual investors in recent years and offering many benefits, if used wisely, they are an excellent vehicle to achieve an investor’s investment goals. In addition, innovative ETF



The Federation of Telangana Chambers of Commerce and Industry

(Formerly known as FTAPCCI)

Empowering Industry, Commerce & Trade

Registered under the Companies Act, 1956

REGD OFFICE : Federation House, FTCCI Marg , 11-6-841, Red Hills, Hyderabad 500004, Telangana, India. Tel : 91-40-23395515 to 22 (8 lines), Fax : 91-40-23395525
e-Mail : info@ftcci.in ; website : www.ftcci.in

CIN U91110TG1964NPL001030

Ramakanth Inani
President

K. Bhasker Reddy
Senior Vice President

Anil Agarwal
Vice President

structures allow investors to short markets, to gain leverage, and to avoid short-term capital gains taxes. He felt that Innovation has been the hallmark of the ETF industry since its beginnings. There is need to create more innovative products While innovation is a net positive for investors, it's important to realize that not all ETFs are created equal. You should investigate carefully before investing in any ETF, carefully considering all factors to ensure that the ETF you choose is the best vehicle to achieve your investment goals.

- Answering another question on importance of asset allocation in the present market scenario, Mr. Azeez said Asset allocation is the strategy used in choosing between the various kinds of possible investments. A large part of financial planning consists of finding an asset allocation that is appropriate for a given person in terms of their appetite for and ability to shoulder the risk. once prudent asset allocation is in place, you can be rest assured that one can optimize his/her portfolio returns, minimize risk and have enough liquidity to achieve their financial goals. One can always have a complete overview of one's financials through Financial Planning and can re-align their allocations based on the recommended percentages, but Asset Allocation is the important to keep your portfolio afloat in a Bear market and generate decent returns in the long run. Asset allocations in multiple instruments will save you from witnessing the huge losses, thus invest wisely. Market conditions are in settling process, so no need to panic
- Mr. Ganesh Ram, Head (Mutual Funds), BSE, Mumbai said that Mutual fund is considered continuous to be a better product for investors. He said the market is stabilizing for investors to choose right kind of a product for investment. He said it is heartening to know that the young generation in the age group of 25 to 30 are the investors in Mutual fund investments. He also stressed that the adoption of digitalization in the mutual fund industry needs to be widened. There is lot of scope can be seen in Mutual fund investments with vailability of multiple sschemes and products.
- Earlier in his welcome Address , Sri Ramakanth Inani, President, FTCCI said that mutual funds have played an active role in financial markets. Despite of this remain a small player in Indian financial markets and account for only around 15% of the investment in overall equity market



The Federation of Telangana Chambers of Commerce and Industry

(Formerly known as FTAPCCI)

Empowering Industry, Commerce & Trade

Registered under the Companies Act, 1956

REGD OFFICE : Federation House, FTCCI Marg , 11-6-841, Red Hills, Hyderabad 500004, Telangana, India. Tel : 91-40-23395515 to 22 (8 lines), Fax : 91-40-23395525
e-Mail : info@ftcci.in ; website : www.ftcci.in

CIN U91110TG1964NPL001030

Ramakanth Inani
President

K. Bhasker Reddy
Senior Vice President

Anil Agarwal
Vice President

capitalization in India Capital Market while they represent more than 30% of the market capitalization in the US. Investors are not tend to take high to very-high risk during this uncertain times., especially COVID like situations. However the blue chips in Indian Stock Markets and worldwide sharply rose to pre-pandemic levels . This shows that sharp dips are investment opportunities. It is here the small & new investors can benefit by investing through Mutual funds . After permission for MF in real Estate by SEBI, units called REITS are available to investor to indirectly invest in Real Estate projects and earn returns in shape of rental income and appreciation similarly investing through SIPS(Systematic Investing Plans) which is best for the small investors and view investors in capital markets.

-
- In his introduction of the Webinar, Sri Krishna Kumar Maheshwari, Chairman, Capital Markets Committee, FTCCI said that The present value of Indian Mutual funds is Rs. 30 lakhs croes There are as many as 44 registered fund houses in India which together offer more than 2,500 mutual fund schemes. The wide array of funds often make it a little difficult for investors to choose the best scheme for them. To ease the process he said it is very important to have an advisor to guide the investor for proper investments. Due to the regulatory process, the portfolio business is getting complex and investors are preferring for A [systematic investment plan](#) (SIP) which is a method of investing in mutual funds for long and short term returns.
- Mr. K. Bhasker Reddy, Sr. Vice President, Mr. Kripaniwas Sharma, Co-chair, and Lakshmikanth Inani, Advisor, Capital Markets Committee, Past Presidents amd Managing Committee Memebtrs participated in the Webinar.
-

About FTCCI

FTCCI have been energizing industry for 100 years. We've been engaging with the government to represent our members and played a key role in enabling change through meaningful interactions for an entire



The Federation of Telangana Chambers of Commerce and Industry

(Formerly known as FTAPCCI)

Empowering Industry, Commerce & Trade
Registered under the Companies Act, 1956

REGD OFFICE : Federation House, FTCCI Marg , 11-6-841, Red Hills, Hyderabad 500004,
Telangana, India. Tel : 91-40-23395515 to 22 (8 lines), Fax : 91-40-23395525
e-Mail : info@ftcci.in ; website : www.ftcci.in

CIN U91110TG1964NPL001030

Ramakanth Inani
President

K. Bhasker Reddy
Senior Vice President

Anil Agarwal
Vice President

century. FTCCI liaises between Trade, Industry and the Government, participating & suggesting to the government on their policies on industry, labor laws, energy, environment, direct & indirect taxes & various issues. It also draws attention and represents industry about the issues and challenges of industry & trade. FTCCI conducts studies on various subjects related to trade and industry and acts as a knowledge chamber.

About SarvHR

SarvHR Solutions Private Limited is a leading HR solution and advisory firm, with a broad range of varied HR services, solutions and products, catering to clients across different industry verticals.

For further information:

Vinod Kumar, HP: +91 9949869349, E: vinod@ftcci.in